VIETNAM SECURITIES DEPOSITORY AND CLEARING CORPORATION	SOCIALIST REPUBLIC OF VIETNAM Independence – Freedom - Happiness
No. 1200/VSDC-DKTP.NV Re: Bond registration and depositing of Kinh Bac City Development Holding Corporation	*Ha Noi, September 10th, 2026*

To: Hanoi Stock Exchange
Depository Members

Vietnam Securities Depository And Clearing Corporation (VSDC) has announced the issuance of Securities Registration Certificate No. 264/2026/GCNTPRL-VSDC, dated 10/9/2026, for bonds issued by Kinh Bac City Development Holding Corporation as follows:

Issuer's name: **Kinh Bac City Development Holding Corporation**
English name: **Kinh Bac City Development Holding Corporation**
Headquarter Address: **Lot B7, Que Vo Industrial Park, Phuong Lieu Ward, Bac Ninh province**
Tel: **0222 3634 034** **Fax: 0222 3634 035**
Charter capital: **9,417,547,590,000 VND**

Enterprise registration certificate No. 2300233993 for join stock compnay was issued by Department of Finance of Bac Ninh Province amended for the 23rd time on 15/7/2025.

- Bond name: **Bond KBCL12601**
- Bond type: **Corporate bonds**
- Bond code: **KBCL12601**
- ISIN: **VNKBCL126011**
- Par value: **100,000,000 VND**
- Quantity of registered bonds: **7,000 Bonds**
- Value of registered securities: **700,000,000,000 VND**
- Issue method: Privately-issued bonds
- Term: **03 years from issuance date**
- Issue date: **20/08/2026**
- Maturity date: **20/08/2029**
- **Interest rate**: Bonds earning interest with a combination of floating and fixed rates are determined as follows:

  + For the first two interest calculation periods: The applicable interest rate is fixed at 12% per year; and

  + For each subsequent interest period: The interest rate is a floating rate equal to the sum of 4.2%/year and the reference interest rate for that interest period, but in all cases the interest rate shall not be lower than 11%/year, except in the case of early redemption at the request of the bondholder as stipulated in condition 7.4 prescribed in the Bond document.

In which:

The reference interest rate applied to each interest calculation period (after the completion of the first two interest calculation periods) is the average of the savings deposit interest rates applicable to individual customers with a 12-month term, interest paid in Vietnamese Dong, as published on the websites of four Vietnamese commercial banks including the Bank for Investment and Development of Vietnam, Joint Stock Commercial Bank for Foreign Trade of Vietnam, Vietnam Joint Stock Commercial Bank for Industrial and Trade, and Vietnam Bank for Agriculture and Rural Development (referred to separately as "Reference Banks" and collectively as "Reference Banks") on the interest rate determination date of the relevant interest calculation period.

- **Interest payment term**: 06 months/payment
- **Interest payment method:** The interest of each interest period shall be paid on the relevant interest payment date (except in the case of early redemption of bonds in accordance with the conditions as prescribed in the Bond document).
- **Principal payment method**: The principal shall be paid once on the maturity date, or on the date the bond is redeemed early in accordance with the conditions as prescribed in the Bond document. If the maturity date is not a business day, the principal payment shall be made on the next business day.
- **Registration mode:** Book entry

Vietnam Securities Depository and Clearing Corporation shall accept the depository of KBCL12601 bonds starting from 11/9/2026.

Note: ***Kinh Bac City Development Holding Corporation has registered for the trading of KBCL12601 bonds at the Hanoi Stock Exchange. Bond trading shall be conducted in accordance with the decisions of the Hanoi Stock Exchange./.***

Recipients:
- As above;
- Issuer;
- Executive Board;
- LKCK, TTBT, THPC;
- Stored: VT, DKTP (112b).

P.P GENERAL DIRECTOR
HEAD OF BOND REGISTRATION MANAGEMENT DEPARTMENT

(signed and sealed)

Nguyen Duc Anh Tuan

VIETNAM SECURITIES DEPOSITORY AND CLEARING CORPORATION	**SOCIALIST REPUBLIC OF VIETNAM** **Independence – Freedom - Happiness**
No. 264/2026/GCNTPRL-VSDC	*Ha Noi, September 10th, 2026*

SECURITIES REGISTRATION CERTIFICATE

Vietnam Securities Depository and Clearing Corporation certifies:

Issuer's name: **Kinh Bac City Development Holding Corporation**

English name: **Kinh Bac City Development Holding Corporation**

Headquarter Address: **Lot B7, Que Vo Industrial Park, Phuong Lieu Ward, Bac Ninh province**

Tel: **0222 3634 034** **Fax: 0222 3634 035**

Charter capital: **9,417,547,590,000 VND**

Enterprise registration certificate No. 2300233993 for join stock compnay was issued by Department of Finance of Bac Ninh Province amended for the 23rd time on 15/7/2025.

Has registered bonds and has been issued bond symbol at Vietnam Securities Depository and Clearing Corporation from 10/09/2026 with the following information:

- Bond name: **Bond KBCL12601**
- Bond type: **Corporate bonds**
- Bond code: **KBCL12601**
- ISIN: **VNKBCL126011**
- Par value: **100,000,000 VND**
- Quantity of registered bonds: **7,000 Bonds**
- Value of registered securities: **700,000,000,000 VND**
- Issue method: Privately-issued bonds
- Term: **03 years from issuance date**
- Issue date: **20/08/2026**
- Maturity date: **20/08/2029**
- **Interest rate**: Bonds earning interest with a combination of floating and fixed rates are determined as follows:

  + For the first two interest calculation periods: The applicable interest rate is fixed at 12% per year; and

  + For each subsequent interest period: The interest rate is a floating rate equal to the sum of 4.2%/year and the reference interest rate for that interest period, but in all cases the interest rate shall not be lower than 11%/year, except in the case of early redemption at the request of the bondholder as stipulated in condition 7.4 prescribed in the Bond document.

In which:

The reference interest rate applied to each interest calculation period (after the completion of the first two interest calculation periods) is the average of the savings deposit interest rates applicable to individual customers with a 12-month term, interest paid in Vietnamese Dong, as published on the websites of four Vietnamese commercial banks including the Bank for Investment and Development of Vietnam, Joint Stock Commercial Bank for Foreign Trade of Vietnam, Vietnam Joint Stock Commercial Bank for Industrial and Trade, and Vietnam Bank for Agriculture and Rural Development (referred to separately as "Reference Banks" and collectively as "Reference Banks") on the interest rate determination date of the relevant interest calculation period.

- **Interest payment term**: 06 months/payment
- **Interest payment method:** The interest of each interest period shall be paid on the relevant interest payment date (except in the case of early redemption of bonds in accordance with the conditions as prescribed in the Bond document).
- **Principal payment method**: The principal shall be paid once on the maturity date, or on the date the bond is redeemed early in accordance with the conditions as prescribed in the Bond document. If the maturity date is not a business day, the principal payment shall be made on the next business day.
- **Registration mode:** Book entry

The issuer is responsible for complying with the regulations relating to securities, the securities market and the regulations of the Vietnam Securities Depository and Clearing Corporation.

Recipients:
- Kinh Bac City Development Holding Corporation;
- HNX;
- CLPT, THPC;
- Stored: DKTP (05b).

ON BEHALF OF GENERAL DIRECTOR
DEPUTY GENERAL DIRECTOR

(signed and sealed)

Duong Ngoc Tuan