

No: 2606.1/2025/KBC-CK

Bac Ninh, June 26th, 2025

## AD HOC INFORMATION DISCLOSURE

**To:**

- State Securities Committee;
- Ho Chi Minh Stock Exchange;
- Esteemed Shareholders.

1. Name of organization: KinhBac City Development Holding Corporation

- Securities code: KBC

- Address: Lot B7, Que Vo Industrial Park, Phuong Lieu Ward, Que Vo Town, Bac Ninh Province, Vietnam

- Tel: (0222) 3634034

Fax: (0222) 3634035

- E-mail: [info@kinhbaccity.vn](mailto:info@kinhbaccity.vn)

Website: <http://www.kinhbaccity.vn>

2. Content of disclosure:

Pursuant to the current regulations on information disclosure on the securities market, Kinh Bac City Development Holding Corporation (KBC) would like to disclosure information on **approving the use of proceeds from the private placement of shares** as below:

The Board of Directors unanimously issued Resolution No. 2506.8/2025/KBC/NQ-HDQT dated 25/06/2025 approving the use of proceeds from the private placement of shares. The full text of the BOD's Resolution is attached to this official letter.

3. This information is published on the company's website on 26/06/2025 at the link <http://www.kinhbaccity.vn>.

We hereby certify that the information published is accurate and complete and we assume the full responsibility by the law.

**Attachments:**

*Full document of section 2*

**On behalf of KINH BAC CITY DEVELOPMENT  
HOLDING CORPORATION  
Person to disclose informaion  
Chairman of the BOD**

*(signed and stamped)*

**Dang Thanh Tam**

No. 2506.8/2025/KBC/NQ-HDQT

Bac Ninh, June 25, 2025

## **RESOLUTION OF THE BOARD OF DIRECTORS**

Re: Approving the use of the actual proceeds from the Private Placement of Shares  
of Kinh Bac City Development Holding Corporation

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### **BOARD OF DIRECTORS KINH BAC CITY DEVELOPMENT HOLDING CORPORATION**

**Pursuant to:**

- Law on Enterprises No. 59/2020/QH14 approved by the National Assembly of the Socialist Republic of Vietnam on 17/06/2020 and documents amending, supplementing and guiding the implementation;
- Law on Securities No. 54/2019/QH14 approved by the National Assembly of the Socialist Republic of Vietnam on 26/11/2019 and documents amending, supplementing and guiding the implementation;
- Decree No. 155/2020/ND-CP dated 31/12/2020 of the Government detailing the implementation of a number of articles of the Law on Securities;
- Business Registration Certificate No. 2300233993 first registered on 27/03/2002, registered for the 21st amendment on 03/10/2024 of Kinh Bac City Development Holding Corporation, issued by the Department of Planning and Investment of Bac Ninh Province;
- Current Charter of Kinh Bac City Development Holding Corporation;
- Resolution of the 2024 Annual General Meeting of Shareholders No. 19062/2024/KBC/NQ-DHDCDD dated 19/06/2024;
- BOD's Resolution No. 1511/2024/KBC/NQ-HDQT dated 15/11/2024 approving the implementation of the private placement plan, the list of offering objects and the commitment not to violate the provisions on cross-ownership of the Law on Enterprises;
- Official Letter No. 649/UBCK-QLCB of the State Securities Commission dated 01/04/2025 on the registration dossier for private placement of shares of KBC;
- BOD's Resolution No. 1806/2025/KBC/NQ-HDQT dated 18/06/2025 approving the offering price and contents related to the private placement of shares;
- BOD's Resolution No. 2306/2025/KBC/NQ-HDQT dated 23/06/2025 approving the plan to handle the remaining shares of the private placement of KBC shares;
- BOD's Resolution No. 2306.2/2025/KBC/NQ-HDQT dated 23/06/2025 approving the list of professional securities investors to buy the remaining shares in the private placement of KBC shares;
- BOD's Resolution No. 2406/2025/KBC/NQ-HDQT dated 24/06/2025 approving the results of the private placement, amending and supplementing the Company's Charter and other matters related to the offering.
- BOD's Meeting Minutes No. 2506.8/2025/KBC/BB-HDQT dated 25/06/2025.

## RESOLVE

**Article 1:** Approving the use of the actual proceeds from the private placement of shares of Kinh Bac City Development Holding Corporation:

According to the total amount of actual proceeds from the private placement of shares of Kinh Bac City Development Holding Corporation under Resolution of the 2024 Annual General Meeting of Shareholders No. 19062/2024/KBC/NQ-DHDCD dated 19/06/2024 and BOD's Resolution No. 1511/2024/KBC/NQ-HDQT dated 15/11/2024, specifically:

The total actual amount collected from the offering is: 4,162,185,000,000 VND, lower than the expected amount of 6,250,000,000,000 VND. Therefore, the Board of Directors decided to allocate the proceeds for the purpose of repaying principal and interest to Sai Gon - Hai Phong Industrial Park Corporation & Sai Gon - Bac Giang Industrial Park Corporation and the amount allocated for the remaining purposes is 0.

Details of the actual use of the proceeds from the private placement of shares of Kinh Bac City Development Holding Corporation are as follows:

1. Payment of principal and interest to Sai Gon - Hai Phong Industrial Park Corporation according to the following contract:

No	Contract		Repayment of principal and interest (VND)		
	No	Date	Principal payment	Interest payment by the end of 30/09/2024	Total
1	01/2023/HDV/SHP-KBC	25/10/2023	1,346,150,000,000	116,350,000,000	1,462,500,000,000
	Total		1,346,150,000,000	116,350,000,000	1,462,500,000,000

2. Payment of principal and interest to Sai Gon - Bac Giang Industrial Park Corporation according to the following contracts:

No	Contract		Repayment of principal and interest (VND)		
	No	Day	Principal payment	Interest payment by the end of 30/09/2024	Total
1	12/HDVV/KBC-SBG/2022	10/10/2022	131,963,636,364	22,847,518,805	154,811,155,169
2	14/HDVV/KBC-SBG/2022	13/12/2022		24,336,986,301	24,336,986,301
3	15/HDVV/KBC-SBG/2022	16/12/2022		24,226,027,397	24,226,027,397
4	01.2023/HDVV/KBC-SBG/2023	29/03/2023		20,801,095,890	20,801,095,890
5	02.2023/HDVV/KBC-SBG/2023	19/04/2023	243,500,000,000	102,995,630,137	346,495,630,137
6	04.2023/HDVV/SBG-KBC/2023	25/10/2023	2,129,014,105,106		2,129,014,105,106
	Total		2,504,477,741,470	2,504,477,741,470	195,207,258,530

3. The total amount of loan principal and interest repayment to Sai Gon - Hai Phong Industrial Park Corporation and Sai Gon - Bac Giang Phong Industrial Park Corporation according to the detailed contracts in Sections (1) and (2) of Article 1 from the proceeds from the private placement of shares is as follows:

No	Content	Principal repayment (VND)	Interest payment (VND)	Total (VND)
1	Repayment of loan principal and interest of Sai Gon - Hai Phong Industrial Park Corporation	1,346,150,000,000	116,350,000,000	1,462,500,000,000
2	Repayment of loan principal and interest of Sai Gon - Bac Giang Industrial Park Corporation	2,504,477,741,470	195,207,258,530	2,699,685,000,000
	<b>Total</b>	<b>3,850,627,741,470</b>	<b>311,557,258,530</b>	<b>4,162,185,000,000</b>

(Total in words: Four thousand, one hundred and sixty-two billion, one hundred and eighty-five million VND).

### **Article 2: Implementation**

1. The Board of Directors of the Corporation unanimously approve the assignment and/or authorization of Mr. Dang Thanh Tam – Chairman of the Board of Directors, Legal Representative of the Corporation based on his functions and authority to direct and carry out necessary procedures as prescribed by law to implement the tasks approved in Article 1 of this Resolution.
2. The Board of Directors of the Corporation agrees to authorize the Chairman of the Board of Directors to re-authorize Ms. Nguyen Thi Thu Huong – General Director of the Corporation to carry out the tasks assigned and/or authorized in Clause 1, Article 2 of this Resolution in accordance with the provisions of law.

### **Article 3: Terms of execution**

This Resolution takes effect from the date of signing.

Members of the Board of Directors, the Executive Board and Heads of relevant departments/departments and individuals of the Corporation shall be responsible for the implementation of this Resolution./.

#### **Recipient:**

- As Article 3;
- Information disclosure;
- Stored: Admin, BOD.

**On behalf of THE BOARD OF DIRECTORS  
CHAIRMAN**

*(signed and stamped)*

**DANG THANH TAM**