

No: 2506/2025/KBC-CK

Bac Ninh, June 23rd, 2025

AD HOC INFORMATION DISCLOSURE

To:

- State Securities Committee;
- Ho Chi Minh Stock Exchange;
- Esteemed Shareholders.

1. Name of organization: KinhBac City Development Holding Corporation

- Securities code: KBC

- Address: Lot B7, Que Vo Industrial Park, Phuong Lieu Ward, Que Vo Town, Bac Ninh Province, Vietnam

- Tel: (0222) 3634034

Fax: (0222) 3634035

- E-mail: info@kinhbaccity.vn

Website: <http://www.kinhbaccity.vn>

2. Content of disclosure:

Pursuant to the current regulations on information disclosure on the securities market, Kinh Bac City Development Holding Corporation (KBC) would like to disclosure information on **the receipt by the State Securities Commission on the Report on the result of KBC's private placement of shares** as below:

On 24/06/2025, the State Securities Commission issued Official Letter No. 2784/UBCK-QLCB on the receipt of KBC's Report on the result of share private placement. The full text of Official Letter No. 2784 is attached to this Announcement.

3. This information has been published on the company's website since 25/06/2025 at the link <http://www.kinhbaccity.vn>.

We hereby certify that the information published is accurate and complete and we assume the full responsibility by the law.

Attachments:

Full document of section 2

**On behalf of KINH BAC CITY DEVELOPMENT
HOLDING CORPORATION
Person to disclose information
Chairman of the BOD**

(signed and stamped)

Dang Thanh Tam

**MINISTRY OF FINANCE
STATE SECURITIES COMMISSION**

**SOCIALIST REPUBLIC OF VIET NAM
Independence - Freedom - Happiness**

No: 2784/UBCK-QLCB

Ha Noi, June 24th, 2025

To: Kinh Bac City Development Holding Corporaiton

The State Securities Commissions (SSC) has received the document on the Report on result of private share placement pursuant to Report No 2406.1/2025/KBC-BCKQ dated 24/6/2025 of Kinh Bac City Development Holding Corporation (The Company, securities code: KBC, listed at Ho Chi Minh City Stock Exchange). Accordingly, the Company has distributed 174,150,000 shares.

SSC requests the Company to contact with Ho Chi Minh City Stock Exchange, and Vietnam Securities Depository and Clearing Corporation to fulfill the formalities of share registration, depository and additional listing according to the regulations.

SSC inform the Company to acknowledge and proceed./.

Recipients:

- As above;
- Chairman of SSC (to report);
- HSX;
- VSDC;
- GSDC;
- Stored: Admin, QLCB (07b)

PP. CHAIRMAN

**HEAD OF SECURITIES OFFERING
MANAGEMENT DIVISION**

(signed and stamped)

Khuong Tien Hung