

No: 2406/2025/KBC-CK

Bac Ninh, June 24th, 2025

AD HOC INFORMATION DISCLOSURE

To:

- State Securities Committee;
- Ho Chi Minh Stock Exchange;
- Esteemed Shareholders.

1. Name of organization: KinhBac City Development Holding Corporation

- Securities code: KBC

- Address: Lot B7, Que Vo Industrial Park, Phuong Lieu Ward, Que Vo Town, Bac Ninh Province, Vietnam

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- E-mail: info@kinhbaccity.vn

Website: <http://www.kinhbaccity.vn>

2. Content of disclosure:

Pursuant to the current regulations on information disclosure on the securities market, Kinh Bac City Development Holding Corporation (KBC) would like to disclosure information on **approving *The list of professional securities investors to purchase the unsold shares in KBC's private share offering*** as below:

The Board of Directors unanimously issued Resolution No. 2306.2/2025/KBC/NQ-HDQT dated 23/06/2025 approving The list of professional securities investors to purchase the unsold shares in KBC's private share offering. The full text of the BOD's Resolution is attached to this official letter.

3. This information is published on the company's website on 24/06/2025 at the link <http://www.kinhbaccity.vn>.

We hereby certify that the information published is accurate and complete and we assume the full responsibility by the law.

Attachments:

Full document of section 2

**On behalf of KINH BAC CITY DEVELOPMENT
HOLDING CORPORATION
Person to disclose informaion
Chairman of the BOD**

(signed and stamped)

Dang Thanh Tam

RESOLUTION OF THE BOARD OF DIRECTORS

Re: Approving the list of professional securities investors purchasing the remaining shares from KBC's private share placement

BOARD OF DIRECTORS

KINH BAC CITY DEVELOPMENT HOLDING CORPORATION

Pursuant to:

- *Law on Enterprises No. 59/2020/QH14 approved by the National Assembly of the Socialist Republic of Vietnam on June 17, 2020 and documents amending, supplementing and guiding the implementation;*
- *Law on Securities No. 54/2019/QH14 approved by the National Assembly of the Socialist Republic of Vietnam on November 26, 2019 and documents amending, supplementing and guiding the implementation;*
- *Decree No. 155/2020/ND-CP dated 31/12/2020 of the Government detailing the implementation of a number of articles of the Law on Securities;*
- *Business Registration Certificate No.: 2300233993, first registered on 27/03/2002, registered for the 21st change on 03/10/2024 of Kinh Bac City Development Holding Corporation, issued by the Department of Planning and Investment of Bac Ninh Province;*
- *Current Charter of Kinh Bac City Development Holding Corporation;*
- *Resolution No. 19062/2024/KBC/NQ-DHD CD of the 2024 Annual General Meeting of Shareholders dated 19/06/2024;*
- *Resolution No. 1511/2024/KBC/NQ-HDQT of the Board of Directors dated 15/11/2024 on Approving the implementation of the private placement plan, the list of offering objects and the commitment not to violate the provisions on cross-ownership of the Law on Enterprises;*
- *Official Letter No. 649/UBCK-QLCB of the State Securities Commission dated 01/04/2025 on the registration dossier for private placement of shares of KBC;*
- *Resolution No. 1806/2025/KBC/NQ-HDQT of the Board of Directors dated 18/06/2025 approving the offering price and contents related to the private placement of shares;*
- *Resolution No. 2306/2025/KBC/NQ-HDQT of the Board of Directors dated 23/06/2025 on approving the plan to handle the remaining shares of KBC's private share placement;*
- *Meeting Minutes No. 2306.2/2025/KBC/BB-HDQT of the Board of Directors dated 23/06/2025;*
- *The registration of remaining shares of investors in the private placement.*

RESOLVE

Article 1: Approving the list of professional securities investors to be allocated the remaining shares in the private share placement of Kinh Bac City Development Holding Corporation with the following contents:

- Total number of remaining shares to be offered: **147,100,000 shares**
- Number of shares registered to purchase by investors: **71,250,000 shares.**
- Number of remaining shares allocated: **71,250,000** shares to 04 investors (according to the attached appendix).

Professional securities investors who register to buy shares have met the criteria for eligible offerees as stipulated in Resolution No. 1511/2024/KBC/NQ-HDQT of the Board of Directors dated 15/11/2024 and the Resolution No. 2306/2024/KBC/NQ-HDQT of the Board of Directors dated 23/06/2025.

- The remaining number of shares has not been fully distributed: **75,850,000 shares.** The Board of Directors of the Company has decided to cancel and conclude the offering.

Article 2: Implementation

The Board of Directors of the Corporation unanimously assigns/authorizes Mr. Dang Thanh Tam - Chairman of the Board of Directors, the legal representative of the Corporation to act within the scope of his functions and authority:

1. Organize and direct the notification and guidance to investors to participate in the offering.
2. Implement and carry the necessary procedures to complete the private placement in accordance with the contents approved in the Resolution No. 19062/2024/KBC/NQ-DHDCD of the General Meeting of Shareholders dated 19/06/2024, Resolution No. 1511/2024/KBC/NQ-HDQT of the Board of Directors dated 15/11/2024, Resolution No. 1806/2025/KBC/NQ-HDQT of the Board of Directors dated 18/06/2025, Resolution No. 2306/2025/KBC/NQ-HDQT of the Board of Directors dated 23/06/2025 and this Resolution.
3. Summarize and report to the Board of Directors on the results of the share offering.

The Board of Directors of the Corporation agrees to authorize the Chairman of the Board of Directors to re-authorize Ms. Nguyen Thi Thu Huong – General Director of the Corporation to perform the assigned/authorized tasks specified in Article 2 of this Resolution in accordance with the provisions of law.

Article 3. The Resolution takes effect from the date of signing. Members of the Board of Directors, the Executive Board, the Chief Accountant of the Corporation, relevant units and individuals shall be responsible for the implementation of this Resolution./.

Recipients:

- Members of the BOD;
- The EB, SB;
- Stored: Admin.

ON BEHALF OF THE BOARD OF DIRECTORS
CHAIRMAN

(signed and stamped)

Dang Thanh Tam

APPENDIX:
LIST OF INVESTORS TO BE ALLOCATED THE REMAINING SHARES
(Attached to the Resolution No. 2306.2/2025/KBC/NQ-HDQT of the Board of Directors dated 23/06/2025)

No	Name of investors	Number of ID Card/Citizen Identity Card/Passport or Business Registration Certificate	Object		Number of shares owned before the offering (*)	Number of shares allocated (shares) (**)
			Strategic Investors/Professional Investors	Foreign investors/Economic organizations with foreign investors holding more than 50% of charter capital/Domestic investors		
1	PVI Infrastructure Investment Fund	153/TB-UBCK	Professional	Domestic	-	50,000,000
2	Nguyen Minh Trang	089186024741	Professional	Domestic	200.000	10,000,000
3	PVI Asset Management Joint Stock Company	0106773521	Professional	Domestic	-	1,250,000
4	VPBank Securities Joint Stock Company (***)	106/UBCK-GP	Professional	Domestic	-	10,000,000
	Total				200,000	71,250,000

(*) Based on the list of shareholders of KBC finalized on 26/05/2025 provided by VSDC

(**) The remaining number of shares to be distributed to the subjects under this Resolution shall be restricted from transfer within 01 (one) year from the ending date of the offering.

(***) Investors who have registered and purchased shares according to the initial list according to the Resolution No. 1511/2024/KBC/NQ-HDQT of the Board of Directors dated 15/11/2024, continue to participate in the purchase of remaining shares in the private placement.