

No: 2306.1/2025/KBC-CK

Bac Ninh, June 23rd, 2025

## AD HOC INFORMATION DISCLOSURE

**To:**

- State Securities Committee;
- Ho Chi Minh Stock Exchange;
- Esteemed Shareholders.

1. Name of organization: KinhBac City Development Holding Corporation

- Securities code: KBC

- Address: Lot B7, Que Vo Industrial Park, Phuong Lieu Ward, Que Vo Town, Bac Ninh Province, Vietnam

- Tel: (0222) 3634034

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Website: <http://www.kinhbaccity.vn>

2. Content of disclosure:

Pursuant to the current regulations on information disclosure on the securities market, Kinh Bac City Development Holding Corporation (KBC) would like to disclosure information on **approving the plan for handling unsold shares from KBC's private placement** as below:

The Board of Directors unanimously issued Resolution No. 2306/2025/KBC/NQ-HDQT dated 23/06/2025 which approve the plan for handling unsold shares from KBC's private placement. The full text of the BOD's Resolution is attached to this official letter.

3. This information is published on the company's website on 23/06/2025 at the link <http://www.kinhbaccity.vn>.

We hereby certify that the information published is accurate and complete and we assume the full responsibility by the law.

**Attachments:**

*Full document of section 2*

**On behalf of KINH BAC CITY DEVELOPMENT  
HOLDING CORPORATION  
Person to disclose informaion  
Chairman of the BOD**

*(signed and stamped)*

**Dang Thanh Tam**

## RESOLUTION OF THE BOARD OF DIRECTORS

(Re: Approving the plan to handle the unsold shares of the private placement of KBC shares)

### BOARD OF DIRECTORS

#### KINH BAC CITY DEVELOPMENT HOLDING CORPORATION

**Pursuant to:**

- Law on Enterprises No. 59/2020/QH14 approved by the National Assembly of the Socialist Republic of Vietnam on June 17, 2020 and documents amending, supplementing and guiding the implementation;
- Law on Securities No. 54/2019/QH14 approved by the National Assembly of the Socialist Republic of Vietnam on November 26, 2019 and documents amending, supplementing and guiding the implementation;
- Decree No. 155/2020/ND-CP dated 31/12/2020 of the Government detailing the implementation of a number of articles of the Law on Securities;
- Enterprise Registration Certificate No. 2300233993 first registered on 27/03/2002, registered for the 21st modification on 03/10/2024, issued by the Department of Planning and Investment of Bac Ninh Province of Kinh Bac City Development Holding Corporation;
- Current Charter of Kinh Bac City Development Holding Corporation;
- The 2024 Annual General Meeting of Shareholders' Resolution No. 19062/2024/KBC/NQ-DHDCD dated 19/06/2024;
- BOD's Resolution of No. 1511/2024/KBC/NQ-HDQT approving the implementation of the private placement plan, the list of offering objects and the commitment not to violate the provisions on cross-ownership of the Law on Enterprises dated 15/11/2024;
- Official Letter No. 649/UBCK-QLCB of the State Securities Commission on the registration dossier for private placement of KBC shares dated 01/04/2025;
- BOD's Resolution No. 1806/2025/KBC/NQ-HDQT approving the offering price and contents related to the private placement of shares dated 18/06/2025;
- BOD's Meeting Minutes of No. 2306/2025/KBC/BB-HDQT approving the plan to handle the unsold shares from KBC's private placement dated 23/06/2025;
- The actual situation of the private placement.

## RESOLVE

**Article 1:** Approving the results of the private placement of shares to investors named in the list of professional securities investors specified in BOD's Resolution No. 1511/2024/KBC/NQ-HDQT dated 15/11/2024 as of 16:00 on 23/06/2025, specifically as follows:

- Number of shares registered for offering: **250,000,000 shares**

- Offering price: 23,900 VND/share (according to the BOD's Resolution No. 1806/2025/KBC/NQ-HDQT dated 18/06/2025 approving the offering price and contents related to the private placement of shares)
- Share subscription payment period: from 9:00 a.m. on 20/06/2025 to 4:00 p.m. on 23/06/2025
- Number of investors who have completed the payment: **06** investors
- Number of shares paid for by the investors ("**Paid subscribed shares**"): **102,900,000 shares**.
- Total paid amount: **2,459,310,000,000 VND** (*Two thousand four hundred and fifty-nine billion three hundred and ten million dong*)
- The number of unsubscribed shares due to investors not fully subscribing or declining to purchase the registered shares: **147,100,000 shares** ("**Unsold Shares**")
- Information on the payment of shares of investors is as follows:

No	Investor Name	ID card number/pass-port or business registration certificate	Number of shares owned before the offering (*)	Number of shares on the latest closing date of the list of shareholders (26/5/2025)	Number of shares purchased	Number of shares paid for purchase
1	SGI Capital Management Joint Stock Company		-	-	48,966,000	15,400,000
2	Nguyen Hong Nhung		503,100	12,195,300	35,000,000	8,000,000
3	Nguyen Hoang Thanh Thanh		1,957,100	-	35,000,000	18,000,000
4	Pham Khanh Duy		4,343,300	9,941,600	39,000,000	29,000,000
5	Trinh Bao Duy Tan		-	10,234,000	38,000,000	12,500,000
6	VPBank Securities Joint Stock Company		-	-	20,000,000	20,000,000
7	Amersham Industries Limited		11,059,200		8,000,000	0
8	Vietnam Enterprise Investments Limited		7,613,533		10,000,000	0
9	DC Developing Markets Strategies Public Limited Company		4,700,000		2,500,000	0
10	SAMSUNG VIETNAM SECURITIES MASTER INVESTMENT TRUST [EQUITY]		768,000		500,000	0
11	Prudential Vietnam Assurance Private Limited		9,252,900		13,034,000	0
	<b>Total</b>		<b>40,197,133</b>	<b>32,370,900</b>	<b>250,000,000</b>	<b>102,900,000</b>

*(\*) Pursuant to the list of KBC shareholders finalized on 24/05/2024 provided by VSDC as mentioned in the BOD's No. 1511/2024/KBC/NQ-HDQT dated 15/11/2024 approving the implementation of the private placement plan, the list of offering subjects and the commitment not to violate the provisions on cross-ownership of the Law on Enterprises.*

**Article 2:** Approving the plan to continue distributing the remaining shares because professional securities investors named in the list specified in the BOD's Resolution No. 1511/2024/KBC/NQ-HDQT dated November 15, 2024 did not fully subscribe or decline to purchase the registered shares in the private placement of Kinh Bac City Development Holding Corporation with the following contents:

- **Number of shares to be offered: 147,100,000 shares**
- **Criteria for determining the offered objects:** Professional securities investors are domestic organizations and individuals in accordance with the law and meet the criteria for selecting investors approved by the Board of Directors of the Company in the BOD's Resolution No. 1511/2024/KBC/NQ-HDQT dated November 15, 2024 and meet the foreign ownership ratio of KBC as prescribed.
- **Offering price: 23,900 VND/share.**
- **Restrictions on transfer of allocated shares:** The number of remaining shares to be distributed to the subjects under this Resolution is restricted from transfer within 01 (one) year from the date ending the offering.

**Article 3: Implementation**

The Board of Directors of the Corporation unanimously assigns/authorizes Mr. Dang Thanh Tam - Chairman of the Board of Directors, the legal representative of the Corporation on the basis of his functions and authority to:

1. Organize and direct the notification and guidance of investors to participate in the offering.
2. Implement and carry out the necessary procedures to complete the private placement in accordance with the contents approved in the Resolution No. 19062/2024/KBC/NQ-DHDCD of the General Meeting of Shareholders dated 19/06/2024, Resolution No. 1511/2024/KBC/NQ-HDQT of the Board of Directors dated 15/11/2024, Resolution No. 1806/2025/KBC/NQ-HDQT of the Board of Directors dated 18/06/2025 and this Resolution.
3. Summarize and report to the Board of Directors on the results of the share offering.

The Board of Directors of the Corporation agrees Chairman of the Board of Directors to re-authorize Ms. Nguyen Thi Thu Huong – General Director of the Corporation to perform the assigned/authorized tasks specified in Article 3 of this Resolution in accordance with the provisions of law.

**Article 4.** The Resolution takes effect from the date of signing. Members of the Board of Directors, the Executive Board, the Chief Accountant of the Corporation, relevant divisions and individuals shall be responsible for the implementation of this Resolution./.

**Recipients:**

- Members of the BOD;
- EB, SB;
- Stored: Admin.

**ON BEHALF OF THE BOARD OF DIRECTORS  
CHAIRMAN**

(signed)

**DANG THANH TAM**