

No. 0204.2/2025/KBC-CK

Bac Ninh, April 02nd, 2025

EXTRAORDINARY INFORMATION DISCLOSURE

To:

- The State Securities Commission;
- Ho Chi Minh City Stock Exchange;
- Esteemed Shareholders.

1. Name of organization: Kinh Bac City Development Holding Corporation

- Securities code: KBC

- Address: Lot B7, Que Vo Industrial Park, Phuong Lieu Ward, Que Vo Town, Bac Ninh Province, Vietnam

- Contact phone: (0222) 3634034

Fax: (0222) 3634035

- E-mail: info@kinhbaccity.vn

Website: <http://www.kinhbaccity.vn>

2. Contents of disclosure:

Pursuant to the current regulations on information disclosure on the securities market, Kinh Bac City Development Holding Corporation (KBC) would like to announce **that SSC has received the full registration dossier for the privately-placed share offering of The Corporation according specifically to SSC's Official Notice No. 649/UBCK-QLCB dated 01/04/2025.**

The full text of SSC's Official Notice No. 649/UBCK-QLCB dated 01/04/2025 is attached to this Announcement.

3. This information has been published on the company's website since 02/04/2025 at the link: <http://www.kinhbaccity.vn>.

We hereby certify that the information published provided is true and correct and we bear the fully responsible to the law.

Attachments:

Full text of the document section

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**ON BEHALF OF KINH BAC CITY DEVELOPMENT
HOLDING CORPORATION
Person to disclose information
Chairman of the BOD**

(signed and stamped)

Dang Thanh Tam

No: 649/UBCK-QLCB
About: registration dossier for privately-placed
share offering of KBC

Ha Noi, April 1st, 2025

To: Kinh Bac City Development Holding Corporation

State Securities Commission (SSC) has received the registration dossier for the privately-placed share issuance according to Share Offering Registration Statement No. 2001.2/2025/KBC-CP dated 20/01/2025 of Kinh Bac City Development Holding Corporation (The Company, Securities code: KBC – listed at Ho Chi Minh Stock Exchange). SSC presents the following:

1. Organizations, individuals participating in the process of making The dossier are liable under the law for the legality, accuracy, honesty and completeness of The dossier according to Article 11a Securities Law, which was amended and supplemented by Clause 1 Article 1 Law No. 56/2024/QH15 dated 29/11/2024.

2. SSC has published on our website about receiving the full registration dossier for the privately-placed share issuance of the Company. The privately-placed share offering plan of the Company is implemented according to 2024 Annual General Meeting of Shareholders' Resolution No. 19/6/2024 dated 19/6/2024, the First 2025 Extraordinary General Meeting of Shareholders' Resolution No. 0603/2025/KBC/NQ-DHDCD dated 06/3/2025, BOD's Resolution No. 1511/2024/KBCNQ-HDQT dated 15/11/2024, BOD's Resolution No. 1511.1/2024/KBC/NQ-HDQT dated 15/11/2024 and regulations.

3. In 10 days from the ending date of the offering, SSC request the Company to send the offering result report attached with confirmation of the bank where the Company opened the blocked account of the proceeds from the offering to SSC; while, disclosing information about the offering result on the Company's website, the Stock Exchange according to clause 4 Article 48 Decree 155/2020/ND-CP dated 31/12/2020 of the Government detailing the implementation of some articles of Securities Law.

SSC has informed The Company to acknowledge and implement./.

Recipients:

- As above;
- Chairman of the SSC (to report);
- HSX, VSDC;
- GSDC;
- Stored: Admin,QLCB (07b).

**PP. CHAIRMAN
HEAD OF THE SECURITIES OFFERING
MANAGEMENT DEPARTMENT**

(signed and stamped)

Khuong Tien Hung