

No: 283/TB-VSDC

Ha Noi, February 05th, 2025

ANNOUNCEMENT

(About the record date and confirmation for the list of securities owners)

**To: - Ho Chi Minh Stock Exchange
 - Depository Members**

Vietnam Securities Depository and Clearing Corporation (VSDC) would like to announce the record date as follows:

- Issuer's name: **Kinh Bac City Development Share Holding Corporation**
- Securities name: **Bonds of Kinh Bac City Development Share Holding Corporation
(KBCH2426001)**
- Securities code: **KBC12401**
- ISIN: **VN0KBC124012**
- Trading platform: **Privately-placed corporate bond**
- Securities type: **Corporate bond**
- Par value: **1,000,000,000 VND**
- Term: **02 years**
- Issue date: **28/08/2024**
- Maturity date: **28/08/2026**
- Interest rate for 1st period: **10.5%/year**
- Record date: **17/02/2025**
- Reason and Purpose: **1st Payment of Bond Interest (from 28/08/2024 inclusive to
28/02/2025 exclusive)**
- Payment rate: **01 bond shall receive 52,931,506.849 VND**

In which:

+ Bond interest is calculated according to the formula: $1,000,000,000 \text{ (VND)} * 10.5\% * 184 \text{ (days)} / 365 \text{ (days)}$, rounded to 3 dp.

+ The total amount of bond interest actually received by the bond owner shall be rounded down to the whole number (if the first decimal place is equal to or greater than 5, the number is rounded up, if the first decimal place is less than 5, the fractional part is removed).

- Payment date: **28/02/2025**

- Payment place:

+ The holders whose securities have been deposited shall receive bond interest at the depository member where they opened depository account.

+ The holders whose securities have not been deposited shall receive bond interest via the bondholder's account registered with the Issuer on 28/02/2025.

Depository members (DMs) are kindly requested to compare the securities holders' information in the list generated and sent in the form of Certificate of Authorization by VSDC with the information managed by DMs then send Confirmation (Form 03/THQ) in the form of Certificate of Authorization on the accuracy of the list of shareholders (For DMs who have not completed the connection to VSDC's terminal-based gateway/ISO-based gateway or where the connection has been disrupted, the Confirmation with Certificate of Authorization shall be sent to thongbaoxacnhan@vsd.vn). In case of rejection due to data errors, VSDC's members are requested to send written notice on details of errors for necessary correction.

Deadline for sending confirmation: no later than 10:30 am on 19/02/2025.

If DMs do not send confirmation by the above deadline, VSDC will consider the List provided by VSDC to DMs accurate and confirmed. In case of arising disputes and losses to shareholders, DMs will have to bear all related responsibilities.

DMs are requested to fully inform to each investor who has deposited the above securities at DMs within 03 working days from the date on the notice.

Recipients:

- As above;

- Issuer;

- GM;

- DGM Duong Ngoc Tuan;

- THPC;

- Stored: VT, DKCP (105b).

ON BEHALF OF GENERAL DIRECTOR

**PP. HEAD OF BOND REGISTRATION
MANAGEMENT DEPARTMENT**

DEPUTY HEAD

(signed and stamped)

Dang Viet Trang