

**KINH BAC CITY DEVELOPMENT
HOLDING CORPORATION**

**THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness**

No. 0402/2025/CV-KBC

Bac Ninh, February 4th, 2025

*About: The record date to exercise the right to
receive bond interest payment for the 1st period
of bond KBCH2426001*

ANNOUNCEMENT

(About the record date to exercise the right to pay bond interest)

**To: Vietnam Securities Depository and Clearing Corporation
Hanoi Stock Exchange**

Issuer's name: Kinh Bac City Development Holding Corporation

Trading name: Kinh Bac City Development Holding Corporation

Head office: Lot B7, Que Vo Industrial Park, Phuong Lieu Ward, Que Vo
Town, Bac Ninh Province, Vietnam

Telephone: 0222 3634034

Fax: 0222 3634034

**We would like to announce Vietnam Securities Depository and
Clearing Corporation (VSDC) about the record date to finalize the list of
securities owners for the following securities:**

Securities name: **Bond of Kinh Bac City Development Holding
Corporation (KBCH2426001)**

Securities code: KBC12401

Types of securities: Corporate Bonds

Par value: 1,000,000,000 VND

Trading platform: Privately-placed bonds.

The record date: **February 17th, 2025.**

1. Reason and purpose

- Payment of Bond interest for period 1: From and including 28/08/2024 to
and excluding 28/02/2025.

2. Specific content

Interest payment of corporate bonds in cash

- Fixed interest rate: 10.5%/year

- Payout rate:

+ 01 (one) bond shall receive 52,931,506.849 VND (Fifty-two million nine
hundred and thirty one thousand five hundred and six points eight hundred

and forty-nine dong). The payment interest is calculated according to the formula of 1,000,000,000 (VND) x 10.5%* 184 (days)/365 (days), rounded to 3 dp;

+ The total amount of bond interest actually received by each bond holder shall be rounded to dong unit (if the first decimal place is equal to or greater than 5, the number shall be rounded up, if the first decimal place is less than 5, the decimal part shall be canceled).

- Payment date: **28/02/2025**

- Payment place:

+ For deposited securities: The owner shall carry out procedures for receiving interest on corporate bond at the depository members where the depository account is opened.

+ For undeposited securities: Interest on corporate bond shall be paid through the bank account that the owner has registered with the Issuer on February 28, 2025.

VSDC is requested to generate and send to our company the list of securities holders finalized on the record date mentioned above at the following address:

- Address to receive the list (hard copy): Lot B7, Que Vo Industrial Park, Phuong Lieu Ward, Que Vo Town, Bac Ninh Province, Vietnam

- Email address to receive the data file: *quynhttp@kinhbacity.vn*

We commit that the information about the owners in the list shall be used for the right purposes and comply with the regulations of VSDC. Our company shall be fully responsible before the law if there is a violation.

Recipients:

- As above;
- Stock Exchange;
- Stored: Admin.

**THE ISSUER
CHAIRMAN OF THE BOD**

(signed and stamped)

DANG THANH TAM