

No: 2012/2024/KBC-CK

Bac Ninh, December 20th, 2024

EXTRAORDINARY INFORMATION DISCLOSURE

To:

- State Securities Committee;
- Ho Chi Minh Stock Exchange;
- Esteemed Shareholders.

1. Name of organization: KinhBac City Development Holding Corporation

- Securities code: KBC

- Address: Lot B7, Que Vo Industrial Park, Phuong Lieu Ward, Que Vo Town, Bac Ninh Province, Vietnam

- Tel: (0222) 3634034

Fax: (0222) 3634035

- E-mail: info@kinhbaccity.vn

Website: <http://www.kinhbaccity.vn>

2. Content of disclosure:

Pursuant to the current regulations on information disclosure on the securities market, Kinh Bac City Development Holding Corporation (KBC) would like to disclosure information on **transactions with related parties** as below:

The Board of Directors unanimously issued Resolution No. 1912/2024/KBC/NQ-HDQT dated 19/12/2024 which approved the capital borrowing from a subsidiary which is Trang Cat One Member Urban Development Company Limited. The full text of the BOD's Resolution is attached to this official letter.

3. This information has been published on the company's website since 19/12/2024 at the link <http://www.kinhbaccity.vn>.

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Attachments:

Full document of section 2

**On behalf of KINH BAC CITY DEVELOPMENT
HOLDING CORPORATION**

**Person authorized to disclose informaion
Vice General Director**

(signed and stamped)

Pham Phuc Hieu

No: 1912/2024/KBC/NQ-HDQT

Bac Ninh, December 19th, 2024

RESOLUTION OF THE BOARD OF DIRECTORS

(About: Approval for loan capital borrowing from a subsidiary which is
Trang Cat One Member Urban Development Company Limited)

THE BOARD OF DIRECTORS

KINHBAC CITY DEVELOPMENT HOLDING CORPORATION

- Pursuant to the Enterprise Law No. 59/2020/QH14 approved by the National Assembly of the Socialist Republic of Vietnam on 17/06/2020 and its amendments, supplements, and implementation guidelines;
- Pursuant to the Business Registration Certificate No. 2300233993 first registered on March 27th, 2002, with the latest 21st amendment on 03/10/2024 of KinhBac City Development Holding Corporation by the Department of Planning and Investment of Bac Ninh province;
- Pursuant to the current Charter of KinhBac City Development Holding Corporation;
- Pursuant to the BOD's meeting minutes No. 1912/2024/KBC/BB-HDQT dated 19/12/2024 on the loan capital borrowing from a subsidiary which is Trang Cat One Member Urban Development Company Limited.

RESOLVE

Article 1: Approval of loan capital borrowing from a subsidiary which is Trang Cat One Member Urban Development Company Limited with the following specific contents:

- a. Purpose for borrowing capital: To serve the production and business activities.
- b. Loan limit: 1,000,000,000,000 VND (*One thousand billion VND*), which can be disbursed many times corresponding to each specific loan contract until the disbursement limit is completed.
- c. Loan term: maximum 05 years (*five years*) from the date of loan capital receiving. The loan can be paid off early, on time or extended in writing.
- d. Collateral: Unsecured loan.
- e. Loan interest rate: According to the agreement in each loan contract, the interest shall be paid once upon loan settlements.

Article 2: Implementation

Assign the legal representative and the General Director of the Corporation, based on the functions and authority, to direct to carry out necessary procedures in accordance with the law to implement to:

- a. Decide all details, terms and conditions of the loan contract;
- b. Transfer and receive all necessary documents, contracts, agreements and appendices to complete the procedures as prescribed by law;
- c. Negotiate with Trang Cat One Member Urban Development Company Limited to carry out the procedures for contract settlements when they are due or before the due date or to renew the contract when necessary.

Article 3: Effectiveness

This Resolution takes effect from the date of signing.

The members of the BOD, the Executive Board and Heads of relevant Departments/Provisions and relevant individuals of the Corporation are responsible for the implementation of this Resolution./.

Recipients:

- Members of the BOD;
- BM, SB;
- Stored: Admin.

**ON BEHALF OF THE BOARD OF DIRECTORS
CHAIRMAN**

(signed and stamped)

DANG THANH TAM