

No: 2905.2/2023/KBC-CV

Bac Ninh, May 29th, 2023

EXTRAORDINARY INFORMATION DISCLOSURE

To:

- State Securities Committee;
- Hanoi Stock Exchange;
- Esteemed Shareholders.

1. Name of organization: Kinh Bac City Development Holding Corporation

- Securities code: KBC

- Bond code: KBC121020

- Address: Lot B7, Que Vo Industrial Park, Phuong Lieu Ward, Que Vo Town, Bac Ninh Province, Vietnam

- Tel: (0222) 3634034

Fax: (0222) 3634035

- E-mail: info@kinhbaccity.vn

Website: <http://www.kinhbaccity.vn>

2. Content of disclosure:

Pursuant to the current regulations on information disclosure on the securities market, Kinh Bac City Development Holding Corporation (KBC) would like to disclosure information on the BOD's Resolution the delisting of bond KBC121020 as follows:

The Board of Directors unanimously issued Resolution No.2905.1/2023/KBC/NQ-HDQT dated 29/05/2023 on the delisting of Bonds code KBC121020 issued by Kinh Bac City Development Holding Corporation on 24/06/2021 due to maturity. The full text of the Resolution of the BOD is attached to this official letter.

3. This information was published on the company's website on May 29th, 2023 at the link <http://www.kinhbaccity.vn>.

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Attachments:

Full documents of section 2

**ON BEHALF OF KINH BAC CITY DEVELOPMENT
HOLDING CORPORATION
Person to disclose informaion
Chairman of the BOD**

(signed and stamped)

Dang Thanh Tam

No: 2905.1/2023/KBC/NQ- HDQT

Bac Ninh, May 29th, 2023

RESOLUTION OF THE BOARD OF DIRECTORS

About the delisting of Bond KBC121020 (Bond code **KBC121020**)

THE BOARD OF DIRECTORS KINH BAC CITY DEVELOPMENT HOLDING CORPORATION

Pursuant to:

- ✓ *The Enterprise Law approved by the National Assembly of the Socialist Republic of Vietnam dated 17/06/2020;*
- ✓ *Charter of Kinh Bac City Development Holding Corporation;*
- ✓ *Bond listing prospectus KBC121020 dated 17/09/2021;*
- ✓ *The BOD's Meeting minutes dated 29/05/2023.*

DECISION

Article 1. The BOD of Kinh Bac City Development Holding Corporation unanimously approved the delisting of Bond KBC121020 (Bond code KBC121020) with the following contents:

Securities name	: Bond KBC121020
Securities type	: Corporate bonds, non-convertible, unwarranted, secured and not secondary debt of the Issuer
Securities code	: KBC121020
ISIN cod	: VNKBC1210209
Par value	: 100,000 VND/bond
Total number of delisting	: 15,000,000 bonds
Total value of delisting (according to par value)	: 1.500.000.000.000 đồng
Issue date	: 24/06/2021
Expiry date	: 24/06/2023
Principal and interest payment date	: 26/06/2023 (because 24/06/2023 is not a working day)
Delisting date	: 12/06/2023

Reason for delisting: Bond KBC121020 reaches maturity, delisting as prescribed in Point a, Clause 5, Article 120 of Decree No. 155/2020/ND-CP dated 31/12/2020, the last trading day will be determined and announced by the Hanoi Stock Exchange later.

Article 2. Implementation:

The legal representative of the Corporation and the members of the BOD unanimously approved and this decision took effect from the date of signing. The members of the BOD, the Board of General Directors and relevant departments are responsible for implementing the contents of this Resolution.

ON BEHALF OF THE BOARD OF DIRECTORS

CHAIRMAN

Recipients:

- *As Article 3;*
- *Members of the BOD, BOS;*
- *Stored: Admin.*

(signed and stamped)

Dang Thanh Tam