

**KINH BAC CITY DEVELOPMENT
HOLDING CORPORATION**

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom - Happiness

No: 0704/2023/KBC-CBTT

Bac Ninh, April 07th, 2023

About: Information disclosure on the
results of early bond redemption

To: State Securities Commission
Ha Noi Stock Exchange (HNX)

Pursuant to the provisions of Circular No. 122/2020/TT-BTC dated 31/12/2020 of the Ministry of Finance providing guidance for information disclosure and reporting in accordance with the provisions of Decree No. 153/2020/ND-CP dated 31/12/2020 of the Government regulating the privately-placed offering and trading of private corporate bonds and amendments and supplements in the domestic market and the offering of corporate bonds to the international market, Kinh Bac City Development Holding Corporation would like to announce the results of early bond redemption as follows:

1. Company information

- Company name: KINH BAC CITY DEVELOPMENT HOLDING CORPORATION
- Địa chỉ trụ sở chính: Lot B7, Que Vo IP, Phuong Lieu Commune, Que Vo District, Bac Ninh, Viet Nam
- Tel: 0222.3634034 Fax: 0222.3634035
- Company type: Joint Stock Company
- Main business activities: Trading in real estate, land use rights of owners, users or renters (trading Residential - Urban areas, Resettlement areas, Worker housing areas), infrastructure inside and outside the industrial park; lease, lending, purchasing factories or selling houses built by the company in industrial parks, worker housing areas, resettlement areas, residential areas - urban areas. Trading, developing housing, office and warehouse.

2. Result of early bond redemption:

No	Bond code	Par value (Specify the issue currency)	Term	Starting date	Maturity date	Issued volume (at par value)	Outstanding volume (at par value)	Redemption volume	Exercise date	Remaining volume after redemption (at par value)
1	KBCH2123002	100,000 VND/ bond	2 years	03.06.2021	03.06.2023	1,000 billion VND	1,000 billion VND	1,000 billion VND	05/04/2023	0

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law

Recipients:

- As above
- Stored: Admin, Finance - Accounting

**PERSON AUTHORIZED TO DISCLOSE
INFORMATION**

(signed and stamped)

Pham Phuc Hieu