

No: 2511/2022/KBC-CK

Bac Ninh, November 25th 2022

EXTRAORDINARY INFORMATION DISCLOSURE

To:

- State Securities Committee;
- Ho Chi Minh Stock Exchange;
- Hanoi Stock Exchange;
- Esteemed Bondholders, Shareholders.

1. Name of organization: KinhBac City Development Holding Corporation

- Securities code: KBC

- Bond code: KBCH2123002

- Address: Lot B7, Que Vo Industrial Park, Phuong Lieu Commune, Que Vo District, Bac Ninh Province, Vietnam

- Tel: (0222) 3634034

Fax: (0222) 3634035

- E-mail: info@kinhbaccity.vn

Website: <http://www.kinhbaccity.vn>

2. Content of disclosure:

Pursuant to the current regulations on information disclosure on the securities market, KinhBac City Development Holding Corporation (KBC) would like to disclose information that **the Bondholders approved the addition of collateral for KBC's Bond code: KBCH2123002 on November 24th, 2022** as follows:

- a) The Bondholders have agreed to the additional collateral of 1,100,000 (In words: One million one hundred thousand) common shares of Sai Gon - Bac Giang Industrial Park Joint Stock Company; and
- b) The Issuer has to ensure that the total value of (i) collateral as KBC's shares and (ii) collateral as cash/contract of deposit/certificate of deposit are at least equal to 60% of the minimum collateral value (understood as 160% of the total par value of outstanding bonds).

Accordingly, the above addition of collateral does not affect the ability to repay the principal and interest of the Issued Bonds.

3. This information was published on the company's website on November 25th, 2022 at the link <http://www.kinhbaccity.vn>.

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Recipients:

- As above.
- Stored: Admin

On behalf of KINH BAC CITY DEVELOPMENT HOLDING CORPORATION
Authorized person to disclose information
Deputy General Manager

(signed and stamped)

Pham Phuc Hieu