

No: 2712/2024/KBC-CK

Bac Ninh, December 27th, 2024

EXTRAORDINARY INFORMATION DISCLOSURE

To:

- State Securities Committee;
- Ho Chi Minh Stock Exchange;
- Esteemed Shareholders.

1. Name of organization: Kinh Bac City Development Holding Corporation

- Securities code: KBC

- Address: Lot B7, Que Vo Industrial Park, Phuong Lieu Ward, Que Vo Town, Bac Ninh Province, Vietnam

- Tel: (0222) 3634034

Fax: (0222) 3634035

- E-mail: info@kinhbaccity.vn

Website: <http://www.kinhbaccity.vn>

2. Content of disclosure:

Pursuant to the current regulations on information disclosure on the securities market, Kinh Bac City Development Holding Corporation (KBC) would like to disclosure information on **transactions with related parties** as follows:

The Corporation's BOD unanimously issued Resolution No. 2712/2024/KBC/NQ-HDQT dated 27/12/2024 approving the commitment for loan guarantee from a subsidiary which is Sai Gon – Hai Phong Industrial Park Corporation at Vietnam International Commercial Joint Stock Bank – Transaction Department Branch. The full text of the Resolution is attached to this Official Letter:

3. This information has been published on the company's website since 27/12/2024 at the link <http://www.kinhbaccity.vn>.

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Attachments:

Full documents of section 2

**ON BEHALF OF KINH BAC CITY DEVELOPMENT
HOLDING CORPORATION
Person to disclose informaion
Chairman of the BOD**

(signed and stamped)

Dang Thanh Tam



No: 2712/2024/KBC/NQ-HDQT

Bac Ninh, December 27th, 2024

RESOLUTION OF THE BOARD OF DIRECTORS

(About: Approving the commitment for loan guarantee of a subsidiary which is
Sai Gon – Hai Phong Industrial Park Joint Corporation
at Vietnam International Commercial Joint Stock Bank – Transaction Department Branch)

BOARD OF DIRECTORS

KINH BAC CITY DEVELOPMENT HOLDING CORPORATION

- Pursuant to the Law on Enterprises No. 59/2020/QH14 approved by the National Assembly of the Socialist Republic of Vietnam on 17/6/2020 and documents amending, supplementing and guiding the implementation;
- Pursuant to the Enterprise Registration Certificate No. 2300233993 first registered on 27/3/2002, with the 21st registration for amendment on 03/10/2024 of Kinh Bac City Development Holding Corporation issued by the Department of Planning and Investment of Bac Ninh province;
- Pursuant to the current Charter of Kinh Bac City Development Holding Corporation;
- Pursuant to the BOD's Meeting Minutes No. 2712/2024/KBC/BB-HDQT dated 27/12/2024 approving the commitment for loan guarantee of a subsidiary which is Sai Gon – Hai Phong Industrial Park Corporation at Vietnam International Commercial Joint Stock Bank – Transaction Department Branch.

DECIDE

Article 1: Approving the commitment for loan guarantee of the subsidiary which is Sai Gon – Hai Phong Industrial Park Corporation at the Vietnam International Commercial Joint Stock Bank – Transaction Department Branch

- 1.1. The Board of Directors of the Corporation unanimously approved the approval of Kinh Bac City Development Holding Corporation ("**KBC**"): (i) Perform guarantee commitment ("**the Guarantee**") for the financial obligations of its subsidiary which is Sai Gon – Hai Phong Industrial Park Corporation ("**SHP**"), ("**the Borrower**") at Vietnam International Commercial Joint Stock Bank ("**VIB**") – Transaction Department Branch arising under credit contracts to implement the Investment Project of 04 Offices and Factories in Que Vo and Que Vo Industrial Parks ("**the Loan**"); and (ii) Commit to maintain KBC's voting share ownership rate of at least 65% during the period of SHP's loan at VIB and notify VIB in writing when there is any change in the ownership ratio at SHP.

- 1.2. Agree to: (i) approve the terms, conditions and transactions set forth in the document relating to the Loan; (ii) approve the signing and transfer of documents by the Corporation in respect of documents relating to the Guarantee and the Loan to which KBC is a party, including any amendment, supplementation, replacement, extension, assignment or other modification of such documents ("**Guarantee Document**").
- 1.2. The guarantee term is calculated from the date the Guarantor signs the Guarantee Documents until the Borrower has paid all debt obligations under the Credit Contract related to the above-mentioned Project.

Article 2: Implementation

The Board of Directors unanimously assigns and authorizes Mr. Dang Thanh Tam – Chairman of the Board of Directors, the legal representative to carry out the following tasks:

- 2.1. Deciding on the terms and conditions of the Guarantee Documents;
- 2.2. Signing, transferring and executing the Guarantee Documents and all documents and notices signed and transferred by the Corporation specified in or related to the Guarantee Documents; and
- 2.3. Deciding and taking all other necessary actions and procedures to complete the transactions specified in the Guarantee Documents.

The Board of Directors unanimously approves the Chairman of the Corporation's Board of Directors to re-authorize the General Director of the Corporation to perform all assigned and authorized tasks specified in Article 2 of this Resolution in accordance with law.

Article 3: Enforcement effect

This Resolution takes effect from the date of signing.

Members of the Board of Directors, the Board of Directors and Heads of relevant departments/provisions and individuals of the Corporation shall be responsible for the implementation of this Resolution./.

Recipient:

- Members of the Board of Directors;
- Ban TGD, BKS;
- Save: VP.

ON BEHALF OF THE BOARD OF DIRECTORS

CHAIRMAN

(signed and stamped)

DANG THANH TAM