

No: 4499/TB-SGDHN

Ha Noi, October 07th, 2024

ANNOUNCEMENT

About the trading registration of Bond KBC12401 of Kinh Bac City Development Holding Corporation

Pursuant to Decree No. 153/2020/ND-CP dated 21/12/2020 of the Governance prescribing private placement and trading of privately placed corporate bonds in domestic market and offering of corporate bonds in international market;

Pursuant to Decree No. 65/2022/ND-CP dated 16/9/2022 of the Governance amending and supplementing Decree 153/2020/ND-CP prescribing private placement and trading of privately placed corporate bonds in domestic market and offering of corporate bonds in international market;

Pursuant to Decree No. 08/2023/ND-CP dated 05/3/2023 of the Governance amending, supplementing and suspending some articles of decrees prescribing private placement and trading of privately placed corporate bonds in domestic market and offering of corporate bonds in international market;

Pursuant to Circular No. 30/2023/TT-BTC dated 17/05/2023 of the Ministry of Finance providing guidelines for registration, depositing, right executions, ownership transfers, transaction settlements and the organization of trading marking for privately placed corporate bond in domestic market;

Pursuant to Regulations on the trading of privately placed corporate bonds at Ha Noi Stock Exchange promulgated with Decision No. 56/QD-SGDVN dated 10/7/2023 of the General Director of Vietnam Stock Exchange;

Pursuant to the Registration document for corporate bond (CB) transaction of Kinh Bac City Development Holding Corporation;

Ha Noi Stock Exchange (HNX) would like to announce that the bond of Kinh Bac City Development Holding Corporation has been registered for transaction on the privately placed CB system with the following information:

- Bond code for trading: KBC12401;
- Bond code for information disclosure: KBCH2426001;
- Par value: 1,000,000,000 VND/bond;
- Number of bonds registered for trading (by par value): 1,000 bonds (*One thousand bonds*);

- Amount of bonds registered for trading: 1,000,000,000,000 VND (*One thousand billion dong*).

Hanoi Stock Exchange would like to inform./.

Recipients:

- *Kinhh Bac City Development Holding Corporation;*

- *SSC;*

- *VSDC;*

- *VNX;*

- *Chariman, GD;*

- *TTTT, GSGD;*

- *Stored: Admin, TTTP (10b)*

On behalf of GENERAL DIRECTOR

DEPUTY GENERAL DIRECTOR

(signed and stamped)

Vu Thi Thuy Nga

No: 4500/TB-SGDHN

Ha Noi, October 07th, 2024

ANNOUNCEMENT

**About the first trading date of Bond KBC12401 of
Kinh Bac City Development Holding Corporation**

Pursuant to the Application for registration of transaction dated 30/09/2024 of Kinh Bac City Development Holding Corporation and Official Notice No. 4499/TbB-SGDHN dated 07/10/2024 of General Director of Ha Noi Stock Exchange (HNX) about the transaction registration of Bond KBC12401, HNX would like to announce:

- Bond code for trading: KBC12401;
- Bond code for information disclosure: KBCH2426001;
- Par value: 1,000,000,000 VND/bond;
- Number of bonds registered for trading: 1,000 bonds (*One thousand bonds*);
- Amount of bonds registered for trading (by par value): 1,000,000,000,000 VND (*One thousand billion dong*).
- First trading date: Thursday, October 10th, 2024.

Hanoi Stock Exchange would like to inform./.

Recipients:

- *Kinh Bac City Development Holding Corporation;*
- *SSC;*
- *VSDC;*
- *VNX;*
- *Chariman, GD;*
- *TTTT, GSGD;*
- *Stored: Admin, TTTP (10b)*

**On behalf of GENERAL DIRECTOR
DEPUTY GENERAL DIRECTOR**

(signed and stamped)

Vu Thi Thuy Nga