

No.: .../2025/KBC/NQ-DHDCD

Bac Ninh,, 2025

DRAFT RESOLUTION

THE 1ST EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS IN 2025

Persuant to:

- *Law on Enterprises No. 59/2020/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on June 17th, 2020, amended and supplemented by Law No. 03/2022/QH15 approved by the National Assembly of the Socialist Republic of Vietnam on January 11th 2022 and guiding documents;*
- *Law on Securities No. 54/2019/QH14 passed by the National Assembly of the Socialist Republic of Vietnam dated November 26th, 2019; amended and supplemented by Law No. 56/2024/QH15 approved by the National Assembly of the Socialist Republic of Vietnam on November 29th, 2024 and guiding documents;*
- *Charter on organization and operation of Kinh Bac City Development Holding Corporation.*
- *The first 2025 EGM's Meeting minutes of Kinh Bac City Development Holding Corporation No: .../2025/KBC/BB-DHDCD dated March ... 2025.*

The first Extraordinary General Meeting of Shareholders in 2025 (“EGM”) of Kinh Bac City Development Holding Corporation has discussed and voted on approval of these following issues:

ARTICLE 1: APPROVING ON THE BUSINESS OPERATION PLAN FOR 2025

The EGM has approved on the business operation plan for 2025 of the Corporation, detailed in Section I Submission No. 01/2025/KBC/TT-HDQT which was proposed in the meeting and attached to this Resolution. In which:

- ✓ Estimated total consolidated revenue in 2025: **VND 10,000 billion**
- ✓ Estimated total consolidated profit after tax in 2025: **VND 3,200 billion**

ARTICLE 2: APPROVING ON THE LISTING OF BONDS.

The EGM has approved on the listing of bonds which are newly issued in 2025 by the Corporation that need listing in accordance with the law until the time of the nearest GMS

in 2026, detailed in Section II Submission No. 01/2025/KBC/TT-HDQT which was proposed in the meeting and attached to this Resolution.

ARTICLE 3: APPROVING ON THE AUDIT FIRM SELECTION PLAN FOR 2025

The EGM has approved on the audit firm selection plan to audit the 2025 financial statements, detailed in Section III Submission No. 01/2025/KBC/TT-HDQT which was proposed at the meeting and attached to this Resolution. The list of approved audit firms includes:

- (1) Ernst & Young Vietnam Limited (E&Y)
- (2) KPMG Limited (KPMG)
- (3) Deloitte Vietnam Audit Co., Ltd (Deloitte)
- (4) PWC (Vietnam) Limited (PWC)
- (5) Grant Thornton (Vietnam) Limited
- ((6) UHY Auditing and Consulting Company Limited
- (7) International Auditing and Valuation Company Limited
- (8) Vietnam Auditing and Evaluation Company Limited
- (9) Moore AISC Auditing and Informatics Services Company Limited

ARTICLE 4: APPROVING ON THE CONTINUING OF THE IMPLEMENTATION OF THE PRIVATE SHARES PLACEMENT PLAN APPROVED BY THE 2024 ANNUAL GENERAL MEETING OF SHAREHOLDERS ACCORDING TO THE RESOLUTION NO. 19062/2024/KBC/NQ-DHDCD DATED JUNE 19th, 2024

The EGM has approved on the continuing of the implementation of the private shares placement plan approved by the 2024 Annual General Meeting of Shareholders according to the Resolution No. 19062/2024/KBC/NQ-DHDCD dated June 19th, 2024, detailed in Section V Submission No. 01/2025/KBC/TT-HDQT which was proposed at the meeting and attached to this Resolution.

ARTICLE 5: APPROVING ON THE TRANSACTION POLICY BETWEEN RELATED PARTIES

The EGM has approved on the policy of transactions between related parties arising in 2025 until the next General Meeting of Shareholders in 2026, detailed in Submission No. 02/2025/KBC/TT-HDQT which was proposed at the meeting and attached to this Resolution.

ARTICLE 6: APPROVING ON TRANSACTIONS WITH THE RELATED PARTY INVOLVING TRANG CAT ONE MEMBER URBAN DEVELOPMENT LIMITED

The EGM has approved on transactions with the related party involving Trang Cat One Member Urban Development Limited, detailed in Submission No. 03/2025/KBC/TT-HDQT which was proposed at the meeting and attached to this Resolution.

ARTICLE 7: APPROVING ON THE AMENDMENT TO THE BUSINESS LINES, THE MAXIMUM FOREIGN OWNERSHIP RATIO OF THE CORPORATION; THE AMENDMENT AND SUPPLEMENTATION OF THE CORPORATION'S CHARTER; AND THE MODIFICATION OF CORPORATION'S ENTERPRISE REGISTRATION

The EGM has approved on the amendment to the business lines, the maximum foreign ownership ratio of the Corporation; the amendment and supplementation of the Corporation's Charter; and the modification of Corporation's enterprise registration, detailed in Submission No. 04/2025/KBC/TT-HDQT which was proposed at the meeting and attached to this Resolution

This Resolution shall take effect from March 06th, 2025. The EGM assigns the Board of Directors, the Executive Board and relevant parties to be responsible for executing the Resolution

Recipients:

- The shareholders;
- SSC, HSX;
- Members of BOD, EB, BOS;
- Stored: KBC's Admin.

**ON BEHALF OF GENERAL MEETING
OF SHAREHOLDERS
CHAIRMAN OF THE MEETING**

(signed)

DANG THANH TAM